

Pudong Shangri-La, Shanghai, China
9th & 10th June 2010



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上海 The Offshore Investment Conference

Shanghai

2010

In response to an increasing awareness of the importance of China, now and in the future, together with its role within the global financial market, we are delighted to announce the Offshore Investment Conference Shanghai 2010, which will be held at the Pudong Shangri-La Hotel.

Scheduled to coincide with World Expo 2010, the Offshore Investment Conference aims to explore China's emergence onto the world stage.

China expanded by 8.7% in 2009, setting it firmly on course to overtake Japan as the world's second biggest economy, the country attracts record levels of foreign investment, and is accumulating unprecedented funds in overseas investments. This is a nation creating opportunities which should not be ignored.

This programme will offer delegates an in-depth analysis of major topics to include: the future of the Renminbi and the Chinese tax system, China's attitude to low tax jurisdictions, the opportunities of doing business in China and the proposed Chinese Charity Act, together with possibilities of global investment that no Chinese wealth advisor can afford to dismiss.

From a private client perspective, the conference also explores the impact of the one child policy on the country's affluence and the effect of increasing private wealth in the areas of trust, estate and inheritance planning

THE Programme

WEDNESDAY 9TH JUNE 2010

Chairman – William Ahern, Family Capital, Hong Kong

- 09.00 – 09.15 **Chairman's Welcome Address and Introduction**
William Ahern, Family Capital, Hong Kong
- 09.15 – 10.00 **Maximising Chinese Trade through the use of International Business and Financial Centres**
Frederik van Tuyll, Equity Trust, Hong Kong
- 10.00 – 10.45 **Family Private Office**
Wealth and Succession planning for dynastic Chinese Families
Mark Lea, Lea & White, Hong Kong
- 10.45 – 11.15 *Morning Coffee*
- 11.15 – 12.00 **The Chinese Tax System and Tax Planning for Wealthy Chinese**
Only 30 million of China's 500 million workers pay income tax, a strategic look at China's domestic tax system
Yongjun Peter Ni, White Case, Shanghai
- 12.00 – 12.15 **Questions and Discussion**
- 12.15 – 14.00 *Luncheon*
- 14.00 – 14.45 **Due Diligence**
A step by step guide advising on avoiding the pitfalls when dealing with individuals and corporations involved in inward and outward investment
Colin Hill, Hill & Associates, Hong Kong
- 14.45 – 15.30 **Developments in China's Interpretation of Tax Treaties**
China's attitude to low tax jurisdictions and the outcome of the G20 meeting in London between China and US in relation to these jurisdictions
Yongjun Peter Ni, White Case, Shanghai
- 15.30 – 16.00 *Afternoon Tea*
- 16.00 – 16.45 **Inbound tax planning for Asian families with relatives and investments in the US**
A summary of ownership structures for Asian family investments in property and portfolio in the US. How to avoid commonly made mistakes with tax planning. In addition, commentary on new tax laws recently passed which have an impact in this area
Brian Rowbotham & Harriet Leung, Rowbotham & Co. LLP, USA
- 16.45 – 17.30 **Panel Discussion: The Banking System and the Future of Currencies**
An expert analysis of China's banking issues and future of the currency both at home and abroad
Led by William Ahern, Family Capital, Hong Kong
- 17.30 – 17.45 **Questions and Discussion**
- 17.45 *Early Evening Reception Sponsored by Labuan IBFC*



THURSDAY 10TH JUNE 2010

Chairman – William Ahern, Family Capital, Hong Kong

- 09.00 – 09.15 **Chairman's Introduction**
William Ahern, Family Capital, Hong Kong
- 09.15 – 10.00 **The Chinese Economy and World Power Status**
China's rise to superpower status, it is important to understand how their version of capitalism works within a capitalist context. An analysis of how Chinese people are reacting to new found riches and the historical idea of wealth in the Chinese psyche
Julian Stargardt, Cambridge Business Group, Hong Kong
- 10.00 – 10.45 **Panel Discussion: The Growth of China's Domestic Economy and the Impact of the One-Child Policy and its Implications for Wealth Management**
The People's Republic of China has a population of 1.34 billion (UN 2009). The average family holds up to 40% of their income in investments for future health care and retirement. How will these investments be managed in the new era
Led by Blake Bromley, Benefic Group Inc., Canada, with David Chong, Portcullis Trustnet Group, Singapore & others
- 10.45 – 11.15 *Morning Coffee*
- 11.15 – 12.15 **Panel Discussion: Opportunities for China Based Advisors**
Opportunities for greater China based advisors (PRC, Taiwan, Hong Kong, Macau) to meet with overseas counterparts to discuss the do's and don'ts of wealth management, what options are open to Chinese citizens inside China and what are they permitted by the government to do abroad
Led by Jonathan Hubbard, KCS Services Ltd, Hong Kong, with Fabiola Suwanto, Attorney, Shanghai, Guy Facey, Withers LLP, Hong Kong and Kong Wei, Zhong Lun Law Firm, Shanghai
- 12.15 – 12.45 **How Botswana and the Botswana IFSC can play a role in facilitating Chinese investment into Africa**
Alan Boshwaen, Botswana International Financial Services Centre, Botswana
- 12.45 – 14.15 *Luncheon*
- 14.15 – 15.15 **Panel Discussion: Private Client Element**
Trust and estate planning, including Chinese Trust Law
David Chong, Portcullis Trustnet Group, Singapore, William Ahern, Family Capital, Hong Kong, & others
- 15.15 – 15.30 **Questions from the Floor**
- 15.30 – 16.00 *Afternoon Tea*
- 16.00 – 17.00 **The Chinese Charity Act**
An overview of jurisdiction charity shopping for both the US and UK. Wealthy Chinese holding assets in high tax jurisdictions should perform their tax planning prior to repatriation
Blake Bromley, Benefic Group Inc., Canada
- 17.00 – 17.15 **Questions and Discussion**
- 17.15 *Final remarks by Chairman; William Ahern; Conference Closes*

WHO SHOULD ATTEND

International wealth advisors, including global bankers and professional intermediaries, who have a developing interest in China, are invited to learn from an esteemed faculty of expert speakers who offer a wealth of knowledge and experience of doing business inside and outside of this region, together with wealth professionals within China looking to expand their knowledge and contacts throughout the world.

REGISTRATION

The fee for attendance to the conference is USD1,950 per delegate. This fee is inclusive of two days of lectures, conference documentation, morning and afternoon refreshment breaks, a three course luncheon on both days, together with an invitation to the networking reception.

Earlybird Registration

Delegates who register prior to Wednesday 12th May 2010, will be eligible for the Earlybird registration fee of USD1,800 per delegate.

CLE/CPD ACCREDITATION

Please contact the Conference Organiser for further information.

DATES FOR YOUR DIARY

- **20th Oxford Offshore Symposium, Jesus College, UK**
Sunday 5th – Saturday 11th
September 2010
- **17th World Offshore Convention San Juan Puerto Rico**
Wednesday 17th & Thursday 18th
November 2010





REGISTRATION FORM



Date: Wednesday 9th & Thursday 10th June 2010

Venue: Pudong Shangri-La Hotel, Shanghai

Registration details:

- 1 Full Paying Delegate Fee of USD1,950 per delegate
- 1 Earlybird Delegate of USD1,800 per delegate (before 12th May 2010)

DESIGNATION _____ FIRST NAME _____
 (Mr/Mrs/Ms/Dr etc)

SURNAME _____

TITLE/POSITION _____

COMPANY NAME _____

ADDRESS _____

_____ TOWN/CITY _____

POST/ZIPCODE _____ COUNTRY _____

TEL _____ FAX _____

E-MAIL _____ WEBSITE _____

Documentation

If you are unable to attend the conference, documentation can be purchased.

- I am unable to attend the conference and would like to purchase the following:
 _____ Documentation set(s) at USD450 per copy (includes delivery/handling)

Payment

Payment is required prior to the event. We accept credit cards and bank transfers. To pay by bank transfer: account Coutts & Co., St. Martin's Office, 440 Strand, London, WC2R 0QS, UK. Account name: Offshore Investment. Account number: 38979140. Sort code: 18-00-91. IBAN GB28 COUT18009138979140. IBAN BIC COUT GB22. Please note the IBAN details must be included when making your transfer. You should allow a minimum of seven working days, and advise the conference department when it has been sent.

I would like to pay US\$ _____ by bank transfer. Details above.

Please debit my credit card for US\$ _____

Amex/Master/Visa/Diners

Expiry date: ____ / ____ Security Code (on reverse of card)

Billing address (if different from above): _____

Signature: _____ Date: _____

Please note that delegates are responsible for their own travel and hotel arrangements.

To contact us:

Please send the completed form to: Lori S. Brewer, Conference Organiser,
 Offshore Investment, Lombard House, 10-20 Lombard Street, Belfast, BT1 1BW, United Kingdom.
Tel: +44 (0) 28 9032 8777 **Fax:** +44 (0) 28 9032 8555
E-mail: conference@offshoreinvestment.com **Website:** www.offshoreinvestment.com

PUDONG SHANGRI-LA HOTEL, SHANGHAI

One of Shanghai's most prominent hotels, the Pudong Shangri-La, offers business and leisure travellers an incomparable, award-winning combination of comfort, service and convenience. The hotel enjoys easy access to both Hongqiao and Pudong international airports and is also close to the tunnels and subways connecting Pudong (East Shanghai) to Puxi (West Shanghai).

Comprising two towers – River Wing and Grand Tower – the hotel showcases spacious, well-appointed rooms with views overlooking the historical Bund, and the mighty Huangpu River, as well as the futuristic Pudong financial district cityscape. The hotel boasts a range of trend-setting designer restaurants, bars and The Spa.

HOTEL RATES

Offshore Investment has negotiated the following room rates at the Pudong Shangri-La Hotel for delegates

River Wing/Grand Tower	Single Occupancy	Double Occupancy
Deluxe, River Wing	RMB1,700	RMB1,900
Executive Room, Grand Tower	RMB1,900	RMB2,100
Horizon Executive Room, Grand Tower	RMB2,200	RMB2,500
Horizon Premier Bund, Grand Tower	RMB2,850	RMB3,150

NB: All rates are subject to 15% tax
 Please contact Reservations Manager, Pudong Shangri-La Shanghai quoting 'Offshore Investment Conference'
 Tel: +86 21 6882-8888 Ext 6391
 Fax: +86 21 6882-0160
 Email: groupreservations.slpu@shangri-la.com

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Cancellation and disclaimer: In the event that you are unable to attend, a substitute delegate may take your place at no extra charge, providing that notification is given to the conference department at least one week prior to the conference. A refund (less 20% administration fee) will be made if notice of cancellation is received in writing by 23rd April 2010. After this time we regret that no refunds can be given. The programme may change due to unforeseen circumstances. Offshore Investment accepts no responsibility for any loss or damage to property belonging to, nor for any personal injury incurred by delegates at our conferences, whether within the conference venue or otherwise.

